

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Mantara, Inc. *et al.*,¹

Debtors.

Chapter 11

Case No. 13-13370 (ALG)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND
DISCLAIMER REGARDING DEBTOR'S SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On October 16, 2013 (the "**Petition Date**"), Mantara, Inc., the above-captioned debtor and debtor in possession (the "**Debtor**") filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the "**Chapter 11 Case**") with the United States Bankruptcy Court for the Southern District of New York. The Debtor is currently operating its business as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtor, with the assistance of its advisors, has prepared its Schedules of Assets and Liabilities (the "**Schedules**") and Statement of Financial Affairs (the "**SOFA**") pursuant to section 521 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 1007. These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs (the "**Global Notes**") pertain to all of the Schedules and the SOFA. While the Debtor's management has made reasonable efforts to ensure that the Schedules and SOFA are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFA, and inadvertent errors or omissions may exist in the Schedules and SOFA. Moreover, the Schedules and SOFA contain unaudited information that is subject to further review and potential adjustment. Nothing contained in the Schedules or SOFA shall constitute a waiver of any of the Debtor's rights or an admission with respect to this chapter 11 case including, without limitation, any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other applicable laws to recover assets or avoid transfers. These Global Notes are incorporated by reference in, and comprise an integral part of, the Schedules and SOFA, and should be referred to and reviewed in connection with any review of the Schedules and SOFA.

Amendment. While reasonable efforts were made to file complete and accurate Schedules and SOFA, inadvertent errors or omissions may exist. The Debtor thus reserves the right to amend and/or supplement its Schedules and SOFA from time to time as may be necessary or appropriate.

¹ The Debtors in these chapter 11 cases are Mantara, Inc. and UNX LLC. The last four digits of their federal tax identification number are 2570 and 6704 respectively.

Dates. All asset information is listed as of the Petition Date. All liability information is listed as of the Petition Date.

Basis of Presentation. The Schedules and SOFA do not purport to represent financial information or data prepared in accordance with U.S. Generally Accepted Accounting Principles. Unless otherwise noted, each asset is shown on the basis of the book value of the asset in the Debtor's accounting books and records, rather than the current market values of such interest in property. The Debtor reserves all rights with respect to the values, amounts and characterizations of the assets and liabilities listed in its Schedules and SOFA.

Causes of Action. Despite reasonable efforts to identify all known assets, the Debtor may not have identified or set forth all of its causes of action (filed or potential) as assets in the Schedules and SOFA. Notwithstanding this, the Debtor reserves all of its rights with respect to any causes of action it may have, whether or not listed as assets in the Schedules and SOFA, and neither these Global Notes nor the Schedules and SOFA shall be deemed a waiver of any such causes of action.

Totals. All totals that are included in the Schedules and SOFA represent totals of all of the known amounts included on the Schedules and SOFA, including disputed or contingent amounts. To the extent that there are unknown or undetermined amounts, the actual total may be different than the listed total, at times materially.

Excluded Assets and Liabilities and Effect of "First Day" Orders on Scheduled Claim Amounts. The Debtor has excluded certain categories of assets and liabilities from the Schedules and SOFA, such as goodwill, accrued liabilities, tax accruals, accrued accounts payable and assets with a net book value of zero. Other immaterial assets and liabilities may also have been excluded.

Current Market Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtor to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, net book values are reflected in the Debtor's Schedules and SOFA. For this reason, amounts ultimately realized may vary from net book value and such variance may be material. Thus, unless otherwise noted, the Schedules and SOFA reflect the carrying value of the assets as recorded on the Debtor's books and are not based upon any estimate of its current market value. Exceptions to this include operating cash, which is presented as bank balances as of the Petition Date. Certain other assets are listed as "Unknown" amounts because the net book values may materially differ from fair market value. Thus, the amounts shown for liabilities exclude items identified as "Unknown" and the Debtor's ultimate liabilities may differ materially from those stated in the Schedules and SOFA.

Claims Descriptions. Any failure to designate a claim on the Debtor's Schedules and SOFA as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor. The Debtor reserves the right to dispute any claims reflected on its Schedules or SOFA on any grounds, including to assert an offset or any defense to any claim reflected on the Schedules and/or SOFA with respect to, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as

“disputed,” “contingent” or “unliquidated.” The Debtor reserves the right to amend these Schedules and SOFA accordingly.

Classifications. Listing a claim on (i) Schedule D as “secured,” (ii) Schedule E as “priority” or (iii) Schedule F as “unsecured nonpriority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s right to recharacterize or reclassify such claim or contract. In particular, the Debtor reserves the right to amend the Schedules and SOFA to recharacterize or reclassify any such contract or claim.

Estimates. To close the books and records of the Debtor as of the Petition Date, the Debtor was required to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenue and expenses.

Global Notes Control. In the event the Schedules and SOFA differ from the foregoing Global Notes, the Global Notes shall control.

Insiders. The Debtor has included in the SOFA all payments made during the one-year period preceding the Petition Date to any individual deemed an “insider,” as that term is defined in section 101(31) of the Bankruptcy Code. Persons listed as “insiders” have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person’s influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law.

Contingent Assets. The Debtor believes that it may possess certain claims and causes of action against various parties. Additionally, the Debtor may possess contingent claims in the form of various avoidance actions it could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtor, despite efforts, may not have set forth all of its causes of action against third parties as assets in its Schedules and SOFA. The Debtor reserves all of its rights with respect to any claims, causes of action or avoidance actions it may have and nothing contained in these Global Notes or the Schedules and SOFA shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims.

Recharacterization. The Debtor has made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFA correctly. However, the Debtor may have improperly characterized, classified, categorized or designated certain items. Thus, the Debtor reserves its rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFA at a later time as necessary or appropriate as additional information becomes available, including, but not limited to, whether contracts listed herein were executory as of the Petition Date or remain executory postpetition.

Schedule B - Personal Property. Financial accounts are listed by the Debtor as of the Petition Date.

Schedule E - Creditors Holding Unsecured Priority Claims. The listing of any claim on Schedule E does not constitute an admission by the Debtor that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtor reserves its rights to dispute or challenge whether such claims are entitled to priority.

Schedule F - Creditors Holding Unsecured Non-Priority Claims. Schedule F does not include certain deferred charges, deferred liabilities, or general reserves. Such amounts are general estimates of liabilities based upon the Debtor's books and records and do not represent specific claims as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule F. Schedule F contains information regarding potential, pending and closed litigation involving the Debtor. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. However, to the extent litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor.

The descriptions provided in Schedule F are intended only to be a summary. Nothing in the Global Notes or the Schedules and SOFA shall be deemed to be a modification or interpretation of the terms of such agreements. The claims of individual creditors for, among other things, merchandise, goods, services or taxes are listed at the amounts listed on the Debtor's books and records and may not reflect credits or allowances due from such creditor. The Debtor reserves all of its rights respecting such credits or allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts. The Debtor expressly incorporates by reference into Schedule F all parties to pending and potential pending litigation listed in the Debtor's SOFA as contingent, unliquidated and disputed claims to the extent not already listed on Schedule F.

Schedule G - Executory Contracts and Unexpired Leases. The Debtor's business is complex. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtor reserves all of its rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed herein. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights that are embedded in the Debtor's agreements. Such rights, powers, duties and obligations are not set forth on Schedule G.

Listing a contract, agreement or lease on Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract, agreement or lease was in effect on the Petition Date or is valid or enforceable. Conversely, the omission of a contract, agreement or lease from Schedule G is not intended and shall not be construed as an admission that such omitted contract, agreement or lease is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to its contracts, agreements or leases shall not be construed as and are not impaired by the omission or inclusion on Schedule G. The Debtor reserves all of its rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claim.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re Mantara, Inc.
Debtor

Case No. 13-13370(ALG)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	14	319,107.14		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,182,677.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		7,634,355.15	
G - Executory Contracts and Unexpired Leases	Yes	4			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		33			
Total Assets			319,107.14		
Total Liabilities				8,817,032.15	

Form 6 - Statistical Summary (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re Mantara, Inc.
Debtor

Case No. 13-13370(ALG)

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Silicon Valley Bank 899 Adams Street St. Helena, CA 94574 Account Number: 7664	-	64,367.13
		Silicon Valley Bank 899 Adams Street St. Helena, CA 94574 Account Number: 5062	-	435.13
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit Property Address: 175 East Olive Avenue Burbank, CA 91502	-	43,161.86
		Security Deposit Property Address: 215 Park Avenue South Suite 2001 New York, NY 10003	-	75,739.78
		TriplePoint Capital 2755 Sand Hill Road Menlo Park, CA 94025	-	26,973.74
		Plain English Master Lease Agreement Hardware and Equipment		
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			

Sub-Total > **210,677.64**
(Total of this page)

13 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% Interest in Mantara X, LLC and Advanced Messaging Technologies Pty Ltd.	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Bank of America Merrill Lynch Electronic Services Client Connect Merrill Lynch Canada Inc. 181 Bay Street, Suite 400 Toronto, Ontario M5J 2V8	-	2,500.00
		Credit Suisse First Boston Eleven Madison Avenue New York, NY 10010	-	8,250.00
		Goldman Sachs Execution & Clearing, L.P. Goldman Sachs & Co. Attn: Bridget Boyle Acct#: SECAMNYMAN001 P.O. Box 4 - Bowling Green Station New York, NY 10274-0004	-	2,000.00

Sub-Total > **12,750.00**
(Total of this page)

Sheet **1** of **13** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Credit Suisse Securities London Credit Suisse Securities Europe Limited Attn: Michelle Seagrave One Cabot Square London E14 4QJ	-	10,000.00
		Knight Direct, a division of Knight Execution & Clearing, LLC Attn: Meaghan Mullins 545 Washington Boulevard Jersey City, NJ 07310	-	1,750.00
		Takion Technologies 175 West Jackson Boulevard, Suite 1450 Chicago, IL 60604	-	18,985.00
		TSX USD/TSX Inc. Attn: Phil Matthews 130 King Street West The Exchange Tower, 3rd Floor Toronto, ON M5X 1J2	-	38,839.50
		Virtu Financial 645 Madison Avenue, 16th Floor New York, NY 10022	-	7,800.00

17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. **X**
18. Other liquidated debts owed to debtor including tax refunds. Give particulars. **X**
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. **X**
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. **X**
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. **X**

Sub-Total > **77,374.50**
(Total of this page)

Sheet **2** of **13** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		ExpressWay (TM) and the ExpressWay(TM) suite of applications (e.g. ExpressWay(TM)EMS, API, Risk, Brake and Connectivity), Catalyst(TM), the Nitro application, the Elvin applications, and any additional Intellectual Property and Intellectual Property rights acquired under each of the Seller Subsidiary Assignments and the UNX Purchase Agreement. Mantara - Trademark	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.		Boost: Boost Software License	-	Unknown
		CppUnit: GNU Lesser General Public License	-	Unknown
		Drizzle: Simplified BSD License	-	Unknown
		Intel Thread Building Blocks: GPLv2 with runtime exception	-	Unknown
		Leveldb: New BSD License	-	Unknown
		libcurl: Modified MIT/X licence	-	Unknown
		Net-SNMP: BSD-like	-	Unknown
		OpenSSL: OpenSSL licence	-	Unknown
		zlib: zlib licence	-	Unknown
		LWIP: BSD	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet **3** of **13** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28. Office equipment, furnishings, and supplies.		Video-conference system Phones (31) Wireless Router (1) Network Rack (1) Keyboards (49) Mouse (40) Trading Desks (3 Work Stations) Trading Desks (4 Work Stations) Trading Desks (1 Work Station) Personal Desks & Filing Cabinets (3) Chairs (48) Conference Table (1) Small Filing Cabinets (12) Large Filing Cabinet (1) Small Decorative Chairs (4) Large Oval Table (1) Ladders (2)	-	18,305.00

Sub-Total > **18,305.00**
(Total of this page)

Sheet 4 of 13 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		300 Boulevard East (Cage Number: 914) Weehawken, NJ 07086 NJ2 PDU P (PDU) NJ2 PDU R (PDU) NJ2 Production Switch (Mantara Network Cisco) Arista NJ2 Production (Network Mantara) NJ2 Production Router (Mantara Network Cisco) NJ2 Storage SuperMicro Server (Server) NJ2 PDU P (PDU) NJ2 Router (Network Cisco) NJ2 Router (Network Cisco) NJ2 PDU R (PDU) NJ2 Dell Server Infrastructure NJ2 (Server Mantara) NJ2 Switch (Network Cisco) HP Server NJ2 Storage (Server) NJ2 Router (Network Cisco) NJ2 Router (Network Cisco) NJ2 Router (Network Cisco) NJ2 Router (Network Cisco) NJ2 Router (Network Cisco) NJ2 Router (Network Cisco) NJ2 Router (Network Cisco) NJ2 Switch (Network Cisco) NJ2 Switch (Network Cisco) NJ2 Switch (Network Cisco) NJ2 Switch (Network Cisco) HP Server NJ2 Storage (Server) HP Server NJ2 Storage (Server) HP Server NJ2 Storage (Server) HP Server NJ2 Storage (Server) HP Server NJ2 Storage (Server) HP Server NJ2 Storage (Server) HP Server NJ2 Storage (Server) HP Server NJ2 Storage (Server)	-	Unknown

Sub-Total > **0.00**
(Total of this page)

Sheet **5** of **13** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Mantara, Inc.

Case No. 13-13370(ALG)

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		755 Secaucus Road (Cage Number: 11405) Secaucus, NJ 07094	-	Unknown
		NY4 Router (Network Cisco) NY4 Router (Network Cisco) Cable Organizer NY4 NY4 PDU Blue (PDU) NY4 PDU Red (PDU) Infrastructure NY4 (Mantara) Infrastructure NY4 Switch (Mantara Network Cisco) Infrastructure NY4 Switch (Mantara Network Cisco) NY4 Production Switch (Mantara Network Cisco) Infrastructure NY4 Switch (Mantara Network Cisco) Infrastructure NY4 Switch (Mantara Network Cisco) NY4 Switch (Network Cisco) Infrastructure NY4 Palo Alto (Mantara Network) Infrastructure NY4 Palo Alto (Mantara Network) F5 NY4 (Network) F5 NY4 (Network) Corporate NY4 Switch (Mantara Network Cisco) NY4 Switch (Network Cisco) NY4 Switch (Network Cisco) Corporate NY4 Security (Mantara Network Cisco) HP Server NY4 VM Host (Server) HP Server NY4 VM Host (Server) HP Server NY4 VM Host (Server) HP Server NY4 VM Host (Server) NY4 Production Router (Mantara Network Cisco) NY4 Production Router (Mantara Network Cisco) Infrastructure NY4 Router (Mantara Network Cisco) Infrastructure NY4 Router (Mantara Network Cisco) NY4 PDU Blue (PDU) NY4 PDU Red (PDU) HP Server NY4 Production (Server Mantara) HP Server NY4 Production (Server Mantara) HP Server NY4 Production (Server Mantara)		

Sub-Total > **0.00**
(Total of this page)

Sheet 6 of 13 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Mantara, Inc.

Case No. 13-13370(ALG)

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		HP Server NY4 Production (Server Mantara)	-	Unknown
		HP Server NY4 Production (Server Mantara)		
		Nexsan Sataboy2 NY4 Production (SAN Mantara)		
		HP Server NY4 Production (Server Mantara)		
		HP Server NY4 Production (Server Mantara)		
		HP Server NY4 QA (Server Mantara)		
		HP Server NY4 QA (Server Mantara)		
		HP Server NY4 QA (Server Mantara)		
		HP Server NY4 QA (Server Mantara)		
		HP Server NY4 QA VM Host (Server Mantara)		
		HP Server NY4 UAT (Server Mantara)		
		HP Server NY4 UAT (Server Mantara)		
		HP Server NY4 UAT (Server Mantara)		
		HP Server NY4 QA UAT VM Host (Server Mantara)		
		NY4 Production Switch (Mantara Network Cisco)		
		HP Server NY4 Production (Server Mantara)		
		HP Server NY4 Production (Server Mantara)		
		NY4 PDU Blue (PDU)		
		NY4 PDU Red (PDU)		
		NY4 Switch (Network Cisco)		
		Arista NY4 Production (Network Mantara)		
		Arista NY4 Production (Network Mantara)		
		HP Server NY4 Production (Server Mantara)		
		HP Server NY4 Production (Server Mantara)		
		HP P4300 NY4 Production (SAN Mantara)		
		HP P4300 NY4 Production (SAN Mantara)		
		NetApp NY4 Production (SAN Mantara)		
		HP Server NY4 Production (Server Mantara)		
		HP Server NY4 Production (Server Mantara)		
		HP Server NY4 Production (Server Mantara)		
		HP Server NY4 Production (Server Mantara)		

Sub-Total > **0.00**
(Total of this page)

Sheet 7 of 13 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Brocade NY4 Production (Network Mantara)	-	Unknown
		Brocade NY4 Production (Network Mantara)		
		HP Server NY4 Production (Server Mantara)		
		HP Server NY4 Production VM Host -Server Mantara		
		HP Server NY4 Production VM Host -Server Mantara		
		HP Server NY4 Production VM Host -Server Mantara		
		HP Server NY4 Production VM Host -Server Mantara		
		HP Server NY4 Production VM Host -Server Mantara		
		HP Server NY4 Production VM Host -Server Mantara		
		HP Server NY4 Production (Server Mantara)		
		HP Server NY4 Production (Server Mantara)		
		NY4 PDU Blue (PDU)		
		NY4 PDU Red (PDU)		
		Development HP Server NY4 (Mantara Server)		
		HP Server NY4 Production (Server Mantara)		
		NY4 Switch (Network Cisco)		
		NY4 Switch (Network Cisco)		
		Arista Development NY4 (Network Mantara)		
		Build NY4 SuperMicro Server -Mantara		
		Development Server		
		Build HP Server NY4 (Mantara Development Server)		
		Build HP Server NY4 (Mantara Development Server)		
		Build HP Server NY4 (Mantara Development Server)		
		Build NY4 SuperMicro Server -Mantara		
		Development Server		
		Build NY4 SuperMicro Server -Mantara		
		Development Server		
		HP Server NY4 Production (Server Mantara)		
		HP Server NY4 Production (Server Mantara)		
		Development HP Server NY4 (Mantara Server)		
		Development HP Server NY4 (Mantara Server)		
		Development HP Server NY4 (Mantara Server)		
		Develo		

Sub-Total > **0.00**
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Sheet **8** of **13** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Development HP Server NY4 (Mantara Server) Development HP Server NY4 (Mantara Server) Development HP Server NY4 (Mantara Server) Dell Server Development NY4 (Server Mantara) Development HP Server NY4 (Mantara Server) HP Server NY4 UAT (Server Mantara) HP Server NY4 QA (Server Mantara) NY4 PDU Blue (PDU) NY4 PDU Red (PDU) Corporate NY4 Security (Mantara Network Cisco) NY4 Storage Switch (Network Cisco) NY4 Switch (Network Cisco) Build HP Server NY4 -Mantara Development Server Build HP Server NY4 -Mantara Development Server Build HP Server NY4 -Mantara Development Server Build HP Server NY4 -Mantara Development Server Build HP Server NY4 -Mantara Development Server Corporate HP Server NY4 (Mantara Server) Corporate HP Server NY4 (Mantara Server) Corporate HP Server NY4 (Mantara Server) Corporate HP Server NY4 (Mantara Server) Corporate HP Server NY4 (Mantara Server) Corporate HP Server NY4 (Mantara Server) Corporate Dell Server NY4 (Mantara Server) Corporate Nexsan Sataboy2 NY4 (Mantara SAN) Corporate HP Server NY4 (Mantara Server) Corporate Dell Powervault 124T NY4 -Mantara Tape Library Corporate HP Server NY4 VM Host -Mantara Server Corporate HP Server NY4 (Mantara Server) Corporate HP Server NY4 (Mantara Server) Development HP Serve	-	Unknown

Sub-Total > **0.00**
(Total of this page)

Sheet **9** of **13** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Development HP Server NY4 (Mantara Server)	-	Unknown
		Development HP Server NY4 (Mantara Server)		
		Development HP Server NY4 VM Host-Mantara Server		
		Corporate Dell MD1000 NY4 -Mantara SAN		
		NY4 PDU Blue (PDU)		
		NY4 PDU Red (PDU)		
		Corporate NY4 Switch -Mantara Network Cisco		
		NY4		
		KVM Switch NY4		
		KVM Switch NY4		
		NY4		
		NY4 PDU Blue (PDU)		
		NY4 PDU Red (PDU)		
		NY4 PDU Blue (PDU)		
		NY4 PDU Red (PDU)		
		NY4 PDU Storage		
		NY4 PDU Storage		
		NY4 PDU Storage		
		NY4 PDU Storage		
		NY4 PDU Storage		
		NY4 PDU Red Storage (PDU)		
		NY4 PDU Blue (PDU)		
		NY4 PDU Red (PDU)		
		NY4 PDU Blue (PDU)		
		NY4 PDU Red (PDU)		
		NY4 PDU Blue (PDU)		
		NY4 PDU Red (PDU)		
		NY4 PDU Blue (PDU)		
		NY4 PDU Red (PDU)		
		NY4 PDU Blue (PDU)		
		NY4 PDU Red (PDU)		

Sub-Total > **0.00**
(Total of this page)

Sheet **10** of **13** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Apple NY4 Storage (Server)	-	Unknown
		NY4 Storage Switch (Network Cisco)		
		NY4 Storage Switch (Network Cisco)		
		NY4 Router Storage (Network Cisco)		
		NY4 Router Storage (Network Cisco)		
		NY4 Router Storage (Network Cisco)		
		NY4 Storage Switch (Network Cisco)		
		NY4 Router Storage (Network Cisco)		
		NY4 Router Storage (Network Cisco)		
		NY4 Router Storage (Network Cisco)		
		NY4 Router Storage (Network Cisco)		
		NY4 Router Storage (Network Cisco)		
		NY4 Storage Switch (Network Cisco)		
		Corporate NY4 Storage (Mantara)		
		Infrastructure NY4 Switch -Mantara Network Cisco		
		NY4 Storage Switch (Network Cisco)		
		Dell Server NY4 Storage (Server)		
		Dell Server NY4 Storage (Server)		
		Dell Server NY4 Storage (Server)		
		Dell Server NY4 Storage (Server)		
		Dell Server NY4 Storage (Server)		
		Dell Server NY4 Storage (Server)		
		Dell NY4 Storage (Network)		
		Dell Powervault 124T NY4 Storage -Tape Library		
		Dell Server NY4 Storage (Server)		
		Dell Server NY4 Storage (Server)		
		Dell Server NY4 Storage (Server)		
		Extreme NY4 Storage (Network)		
		Extreme NY4 Storage (Network)		
		Extreme NY4 Storage (Network)		

Sub-Total > **0.00**
(Total of this page)

Sheet **11** of **13** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. 13-13370(ALG)

Debtors

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Force10 NY4 Storage (Network)	-	Unknown
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		Build HP Server NY4 -Mantara Development Server		
		HP Server NY4 (Server)		
		HP Server NY4 Storage (Server)		
		Corporate HP Server NY4 -Mantara Server		

Sub-Total >	0.00
(Total of this page)	

Sheet 12 of 13 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Corporate HP Server NY4 (Mantara Server)	-	Unknown
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		HP Server NY4 Storage (Server)		
		Juniper NY4 Storage (Network)		
		Juniper NY4 Storage (Network)		
		Juniper NY4 Storage (Network)		
		Juniper NY4 Storage (Network)		
		Juniper NY4 Storage (Network)		
		Juniper NY4 Storage (Network)		
		Juniper NY4 Storage (Network)		
		Juniper NY4 Storage (Network)		
		Corporate Juniper NY4-Mantara Network		
		KVM Switch NY4 Storage		
		NY4 Router Storage (Network Cisco)		
		NY4 Storage Switch (Network Cisco)		
		NY4 Security Storage (Network Cisco)		
		Juniper NY4 Storage (Network)		
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 0.00
(Total of this page)
Total > 319,107.14

(Report also on Summary of Schedules)

Sheet **13** of **13** continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.			02/2012					
Venture Lending & Leasing, VI, Inc. 104 La Mesa Drive, Suite 102 Portola Valley, CA 94028	X	-		X				
			Value \$ 0.00				1,182,677.00	0.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							1,182,677.00	0.00
Total (Report on Summary of Schedules)							1,182,677.00	0.00

0 continuation sheets attached

B6E (Official Form 6E) (4/13)

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 215 Park Avenue South Associates, L.P. 420 Lexington Avenue 18th Floor New York, NY 10170		-	Lease - Unpaid Rent				19,607.34
Account No. AFGO Mechanical Services, Inc. 36-14 32nd Street Astoria, NY 11106		-	Trade				743.48
Account No. Air Stream 245 Newton Road, Suite 305 Plainview, NY 11803		-	Trade				1,833.45
Account No. Aite Group, LLC 101 Arch Street, Suite 501 Boston, MA 02110		-	Trade				20,000.00
Subtotal (Total of this page)							42,184.27

10 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Credit Card				
American Express P.O. Box 1270 Newark, NJ 07101		-					88.91
Account No.			Notes				
Bourse Partners II LP 1 N. LaSalle Street Suite 2475 Chicago, IL 60602		-					29,333.47
Account No.			Notes				
Broadhaven Capital Partners GP 201 Broad Street Stamford, CT 06901		-					523,221.06
Account No.			Trade				
CBOE 400 S. LaSalle Chicago, IL 60605		-					2,000.00
Account No.			Trade				
CDW Direct, LLC P.O. Box 75723 Chicago, IL 60675		-					18,113.54
Subtotal (Total of this page)							572,756.98

Sheet no. 1 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade				
Chi-X Canada ATS Limited US c/o T10010 - P.O. Box 10010 Postal Station A Toronto, ON M5W2B1	-						23,041.16
Account No.							
Chris Chaffee 28059 Foxlane Drive Canyon Country, CA 91351	-						25,000.00
Account No.			Trade				
CIS Connected LLC 135 West 36th Street 9th Floor	-						1,710.81
Account No.			Notes				
CM Capital Investments Pty Ltd Investments Pty Ltd. Level 9, 545 Queen Street Brisbane QLD 4000 Australia	-						65,708.52
Account No.							
CM Capital Investments Pty Ltd Investments Pty Ltd. Level 9, 545 Queen Street Brisbane QLD 4000 Australia	-						1,614.45
Subtotal (Total of this page)							117,074.94

Sheet no. 2 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade				
CNSX Markets Inc. 220 Bay Street, 9th Floor Toronto, ON M5J2W4		-					7,910.00
Account No.			Trade				
CNSX Markets Inc. 220 Bay Street, 9 Floor Toronto, ON M5J 2W4		-					7,910.00
Account No.			Trade				
Concurrent Comp Corp Dept at 952190 Atlanta, GA 31192		-					2,417.04
Account No.			Trade				
Cooper Conferencing Attn: Renee Gregory 12202 Airport Way #140 Broomfield Broomfield, CO 80021		-					8.64
Account No.			Notes				
DBAH Capital Inc. c/o Deutsche Bank AG 60 Wall Street New York, NY 10005		-					390,931.51
Subtotal (Total of this page)							409,177.19

Sheet no. 3 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade				
Digital Data Feed 209 W. Jackson Boulevard 2nd Floor Chicago, IL 60606		-					5,000.00
Account No.			Trade				
Direct Edge Exchange, Inc. 545 Washington Boulevard 6th Floor Jersey City, NJ 07310		-					30,960.00
Account No.			Trade				
Equinix, Inc #774252 4252 Solutions Center Chicago, IL 60677		-					87,282.11
Account No.			Trade				
First Quality Maintenance, II, LLC 70 West 36th Street New York, NY 10018		-					4,075.96
Account No.			Trade				
FIX Protocol Limited 1 Fetter Lane London EC4A 1BR		-					8,000.00
Subtotal (Total of this page)							135,318.07

Sheet no. 4 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U A T E D	D I S A U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade				
Greenline Financial Technologies, Inc. P.O. Box 5633 New York, NY 10087		-					89,345.01
Account No.			Trade				
IESI NYC Corporation P.O. Box 660654 Dallas, TX 75266		-					896.58
Account No.			Trade				
Insight Investments 611 Anton Boulevard, Suite 700 Costa Mesa, CA 92626		-					988.88
Account No.			Trade				
Integration Partners 1719 Route 10 East, Suite 114 Parsippany, NJ 07054		-					19,869.00
Account No.			Notes				
James S. Ginsburg 1N. LaSalle Street, Suite 2475 Chicago, IL 60602		-					189,534.24
Subtotal (Total of this page)							300,633.71

Sheet no. 5 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade				
Lighttower Fiber Networks P.O. Box 27135 New York, NY 10087		-					17,364.31
Account No.			Notes				
Matthew Pritzker Company 233 S. Wacker Dr. 96th Floor Chicago, IL 60606		-					26,154.79
Account No.							
Michael Chin c/o Mantara, Inc. 215 Park Avenue South Suite 2001 New York, NY 10003		-					19,000.00
Account No.			Notes				
Mohr Davidow 3000 Sand Hill Road, 3-290 Menlo Park, CA 94025		-					3,410,102.85
Account No.			Trade				
Nikita Dingankar 3605 Cricket Circle Edison, NJ 08820		-					6,425.00
Subtotal (Total of this page)							3,479,046.95

Sheet no. 6 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S C U S E D	AMOUNT OF CLAIM
Account No. NSX One Financial Place 440 South LaSalle Street Suite 2600 Chicago, IL 60605		-	Trade				400.00
Account No. NYFIX, Inc. 100 Wall Street, 26th Floor New York, NY 10005		-	Trade				2,140.00
Account No. NYSE Group P.O. Box 223695 Pittsburgh, PA 15251		-	Trade				31,703.24
Account No. NYSE Technologies P.O. Box 223662 Pittsburgh, PA 15251		-	Trade				211,399.20
Account No. Omega Securities Inc. US Attn: Omega Support 100 Lombard Street, Suite 101 Toronto, ON M5C 1M3		-	Trade				904.00
Subtotal (Total of this page)							246,546.44

Sheet no. 7 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade				
Options Price Reporting Authority P.O. Box 95718 Chicago, IL 60694		-					2,400.00
Account No.			Trade				
Reuters America Inc. P.O. Box 10410 Newark, NJ 07193		-					74,440.10
Account No.			Trade				
Salesforce.com P.O. Box 203141 Dallas, TX 75320		-					1,200.00
Account No.			Trade				
Savvis 13322 Collection Center Drive Chicago, IL 60693		-					30,498.77
Account No.			Trade				
SDC Network Consulting Inc. 176 John Street, Suite 203 Toronto, ON M5T 1X5		-					4,689.50
Subtotal (Total of this page)							113,228.37

Sheet no. 8 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Notes				
Southern Cross Venture Partners Level 5, 80 Mount Street North Sydney, NSW 2060 Australia		-					2,150,637.63
Account No.			Taxes				
State of Delaware Division of Corporations P.O. Box 5509 Binghamton, NY 13902		-					3,237.60
Account No.			Trade				
The NASDAQ Stock Market LLC Lockbox 10200 P.O. Box 8500 Philadelphia, PA 19178		-					24,943.04
Account No.			Trade				
TriAct Canada Marketplace L.P. C/O T8074 P.O. Box 8074, STN A Toronto ON M5W 3W5 Canada		-					3,390.00
Account No.			Notes				
UBS 1285 Avenue of the Americas New York, NY 10019		-					7,661.09
Subtotal (Total of this page)							2,189,869.36

Sheet no. **9** of **10** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Venture Lending & Leasing VI, Inc. - Wells Fargo c/o Lynn McLean - T9914-010 1800 N. Valley Mills Drive Waco, TX 76702		-					315.00
Account No.			Utility				
Wall Street Network Solutions LLC 140 Littleton Road, Suite 310 Parsippany, NJ 07054		-					9,218.87
Account No.			Auditors				
WithumSmith+Brown 3040 Route 22 West, Suite 110 Somerville, NJ 08876		-					18,985.00
Account No.							
Account No.							

Sheet no. **10** of **10** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

28,518.87

Total
(Report on Summary of Schedules)

7,634,355.15

B6G (Official Form 6G) (12/07)

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
215 Park Avenue South Associates, L.P. c/o S.L. Green Properties, Inc 420 Lexington Avenue New York, NY 10170	Real Estate Lease Property Address: 215 Park Avenue South Suite 2001 New York, NY 10003
ABN Amro 175 W. Jackson Boulevard 4th Floor Chicago, IL 60604	03/10/2012 - License
Air Stream 245 Newtown Road, Suit 305 Plainview, NY 11803	
CBOE 400 S. LaSalle Chicago, IL 60605	
Chi-X Canada ATS Limited US c/o T10010 P.O. Box 10010 Postal Station A Toronto ON M5W2B1	
CNSX Markets Inc. 220 Bay Street, 9 Floor Toronto, ON M5J2W4	
Credit Suisse First Boston Eleven Madison Avenue New York, NY 10010	04/13/2012 - License
Digital Data Feed 209 West Jackson Boulevard 2nd Floor Chicago, IL 60606	
Direct Edge Exchange, Inc. 545 Washington Boulevard 6th Floor Jersey City, NJ 07310	
Equinix, Inc. #774252 4252 Solutions Center Chicago, IL 60677	

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
First Quality Maintenance II, LLC 70 West 36th Street New York, NY 10018	
Goldman Sachs Attn: Bridget Boyle Acct #Secamyman001-P.O. Box 4 Bowling Green Station New York, NY 10274	08/28/09 - License
Greenline Financial Technologies, Inc. P.O. Box 5633 New York, NY 10087	
IESI NYC Corporation P.O. Box 660654 Dallas, TX 75266	
Instinet Incorporated Instinet Billing Department Attn: Osie James 1095 Avenue of the Americas New York, NY 10036	11/05/10 - License
Knight Direct LLC A Division of Knight Execution & Clearing, LLC 545 Washington Boulevard Jersey City, NJ 07310	04/06/10 - License
Lighttower Fiber Networks P.O. Box 27135 New York, NY 10087	
NYFIX, Inc. 100 Wall Street, 26th Floor New York, NY 10005	
NYSE Market, Inc. P.O. Box 223695 Pittsburgh, PA 15251	
Omega Securities Inc. Attn: Omega Support 100 Lombard Street, Suite 101 Toronto ON M5C1M3	

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

**Options Price Reporting
Authority**
P.O. Box 95718
Chicago, IL 60694

Pink Sneakers Productions, Inc.
1000 Colour Place
Apopka, FL 32703

Reuters America Inc.
P.O. Box 10410
Newark, NJ 07193

Salesforce.com Inc.
P.O. Box 203141
Dallas, TX 75320

Savvis
13322 Collection Center Drive
Chicago, IL 60693

SDC Network Consulting Inc.
176 John St., Suite 203
Toronto, ON M5T 1X5

Takion Technologies
175 W. Jackson Boulevard
Suite 1450
Chicago, IL 60604

05/18/10 - License

**The NASDAQ
Stock Market LLC**
Lockbox 10200
P.O. Box 8500
Philadelphia, PA 19178

Toronto Stock Exchange (TSX)
The Exchange Tower
130 King Street West
Toronto Ontario MSX 1J2
Canada

07/23/12 - License

**TriAct Canada
Marketplace L.P.**
C/O T8074
P.O. Box 8074, STN A Toronto
ON M5W 3W5 Canada

TriplePoint Capital
2755 Sand Hill Road
Menlo Park, CA 94025

**Plain English Master Lease Agreement
Hardware and Equipment**

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
UBS Securities LLC P.O. Box 1436 Attn: cod_us_mds Stamford, CT 06904	06/27/03 - License
Universal City Studios Credit Union 175 East Olive Avenue Burbank, CA 91502	Real Estate Lease Property Address: 175 East Olive Avenue Burbank, CA 91502
Virtu Financial 645 Madison Avenue, 16th Floor New York, NY 10022	06/01/13 - License
Wall Street Network Solutions, LLC. 140 Littleton Road, Suite 31 Parsippany, NJ 07054	

B6H (Official Form 6H) (12/07)

In re **Mantara, Inc.**

Case No. **13-13370(ALG)**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
UNX LLC 215 Park Avenue South Suite 2001 New York, NY 10003	Venture Lending & Leasing, VI, Inc. 104 La Mesa Drive, Suite 102 Portola Valley, CA 94028

0

continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration), (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re Mantara, Inc.

Debtor(s)

Case No. 13-13370(ALG)
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President and Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 35 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 10/30/13

Signature


Michael Chin
President and Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Southern District of New York**

In re **Mantara, Inc.**

Debtor(s)

Case No. **13-13370(ALG)**

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$1,909,281.00
\$5,365,777.00

SOURCE
Revenue 01/2013 - 10/16/2013
Revenue 2012

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

B7 (Official Form 7) (04/13)

2

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
None <input type="checkbox"/> b. <i>Debtor whose debts are not primarily consumer debts:</i> List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
The NASDAQ Stock Market LLC Lockbox 10200 P.O. Box 8500 Philadelphia, PA 19178	07/25/13	\$10,453.90	\$0.00
Equinix, Inc. #774252 4252 Solutions Center Chicago, IL 60677	08/01/13	\$34,231.73	\$0.00
American Express P.O. Box 1270 Newark, NJ 07101	08/15/13	\$10,085.02	\$0.00
Equinix, Inc. #774252 4252 Solutions Center Chicago, IL 60677	08/30/13	\$28,949.73	\$0.00
American Express P.O. Box 1270 Newark, NJ 07101	09/03/13	\$8,243.68	\$0.00
CSNX Markets Inc. 220 Bay Street, 9th Floor Toronto, ON M5J2W4	09/05/13	\$7,645.14	\$0.00
Wells Fargo Insurance Services Dept. 33667 P.O. Box 39000 San Francisco, CA 94139	09/26/13	\$19,605.75	\$0.00
Wall Street Network Solutions, LLC 140 Littleton Road, Suite 310 Parsippany, NJ 07054	10/04/13	\$9,218.87	\$0.00
Lowenstein Sandler LLP 65 Livingston Avenue Roseland, NJ 07068	10/03/13	\$15,000.00	\$0.00

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Lowenstein Sandler LLP 65 Livingston Avenue Roseland, NJ 07068	10/16/13	\$100,000.00	\$0.00
215 Park Avenue South Associates, L.P. 420 Lexington Avenue New York, NY 10170	07/31/13	\$28,044.48	\$0.00
Wall Street Network Solutions, LLC 140 Littleton Road, Suite 310 Parsippany, NJ 07054	07/31/13	\$10,983.57	\$0.00
Park Avenue South Associates, L.P. 420 Lexington Avenue New York, NY 10170	08/30/13	\$20,763.41	\$0.00
Wall Street Network Solutions, LLC. 140 Littleton Road, Suite 310 Parsippany, NJ 07054	08/30/13	\$10,981.27	\$0.00
Savvis 13322 Collection Drive Chicago, IL 60693	09/09/13	\$9,439.95	\$0.00
Direct Edge Exchange, Inc. 545 Washington Boulevard, 6th Floor Jersey City, NJ 07310	09/09/13	\$12,410.00	\$0.00
Lowenstein Sandler LLP 65 Livingston Avenue Roseland, NJ 07068	09/10/13	\$12,000.00	\$0.00
TiplePoint Capital, LLC 2755 Sand Hill Road Menlo Park, CA 94025	08/01/13	\$7,587.48	\$0.00
TiplePoint Capital, LLC 2755 Sand Hill Road Menlo Park, CA 94025	08/01/13	\$9,757.97	\$0.00
TiplePoint Capital, LLC 2755 Sand Hill Road Menlo Park, CA 94025	08/01/13	\$6,740.19	\$0.00
TiplePoint Capital, LLC 2755 Sand Hill Road Menlo Park, CA 94025	08/30/13	\$7,587.48	\$0.00
TiplePoint Capital, LLC 2755 Sand Hill Road Menlo Park, CA 94025	08/30/13	\$9,757.97	\$0.00
TiplePoint Capital, LLC 2755 Sand Hill Road Menlo Park, CA 94025	08/30/13	\$6,740.19	\$0.00
TiplePoint Capital, LLC 2755 Sand Hill Road Menlo Park, CA 94025	10/01/13	\$7,587.48	\$0.00
TiplePoint Capital, LLC 2755 Sand Hill Road Menlo Park, CA 94025	10/01/13	\$9,757.97	\$0.00
TiplePoint Capital, LLC 2755 Sand Hill Road Menlo Park, CA 94025	10/01/13	\$6,740.19	\$0.00

B7 (Official Form 7) (04/13)

4

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Venture Lending & Leasing VI, Inc. 104 La Mesa Drive, Suite 102 Portola Valley, CA 94028	08/01/13	\$74,140.00	\$0.00
Venture Lending & Leasing VI, Inc. 104 La Mesa Drive, Suite 102 Portola Valley, CA 94028	09/03/13	\$74,140.00	\$0.00
Venture Lending & Leasing VI, Inc. 104 La Mesa Drive, Suite 102 Portola Valley, CA 94028	10/01/13	\$74,140.00	\$0.00
Lowenstein Sandler LLP 65 Livingston Avenue Roseland, NJ 07068	10/07/13	\$100,000.00	\$0.00

None ☐ c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attached Schedule 3c		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Thomas Kim v. The UNX Companies LLC, UNX LLC, and Mantara, Inc. Case Number: EC061122	Indemnification In connection to the legal fees and costs	Superior Court of the State of California for the County of Los Angeles	
Deborah Schwartz v. The UNX Companies LLC, UNX LLC, Thomas Kim, Matthew Pritzker Company, LLC, Broadhaven Capital Partners, LLC	Finra Arbitration Case Number: 11-00621		

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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B7 (Official Form 7) (04/13)

5

5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or **since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Lowenstein Sandler LLP	09/10/13	\$227,000.00
65 Livingston Avenue	10/03/13	
Roseland, NJ 07068	10/07/13	
	10/16/13	

B7 (Official Form 7) (04/13)

6

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,
RELATIONSHIP TO DEBTOR
TSX USD/TSX Inc.
130 King Street West
The Exchange Tower, 3rd Floor
Toronto, ON M5X1J2

DATE
10/16/13

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED
Sale of equipment to TSX, Inc. for \$15,845.00

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER
DEVICE

DATE(S) OF
TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND
VALUE OF PROPERTY OR DEBTOR'S INTEREST
IN PROPERTY

11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Pink Sneakers Productions, Inc. 1000 Colour Place Apopka, FL 32703	Security Deposit Re: Burbank Sublease \$54,636.50	175 East Olive Avenue Burbank, CA 91502

B7 (Official Form 7) (04/13)

7

15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS
**111 Town Square Place, Suite 1500
Jersey City, NJ 07310**

NAME USED

DATES OF OCCUPANCY
03/26/07 Through 08/31/12

16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

B7 (Official Form 7) (04/13)

8

18 . Nature, location and name of business

None
☐

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF
SOCIAL-SECURITY OR
OTHER INDIVIDUAL
TAXPAYER-I.D. NO.

NAME

(ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS

BEGINNING AND
ENDING DATES

Mantara X, LLC

**Advanced Messaging
Technology Pty Ltd.**

UNX LLC

None
☐

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None
☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

**Meghan Lyons
215 S. Broadway
Nyack, NY 10960**

DATES SERVICES RENDERED
01/03/11 - Present

**Drew Bachmann
1112 Hudston Street, Apt. 5L
Hoboken, NJ 07030**

09/19/11 - 10/02/13

None
☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None
☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

B7 (Official Form 7) (04/13)

9

NAME

Mandelbaum Kaplan Dulman, LLC
10/10- 11/12

WithumSmith+Brown
01/13 - Present

ADDRESS

570 W. Mount Pleasant Avenue
Livingston, NJ 07039

3040 Route 22 West, Suite 110
Somerville, NJ 08876

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

Venture Lending and Leasing VI, Inc.
Wells Fargo Bank
c/o Lynn McLean T9914-010 1800
N Valley Mills Drive
Waco, TX 76702

DATE ISSUED

Monthly Since 03/2012

Mohr Davidow
3000 Sand Hill Road, 3-290
Menlo Park, CA 94025

Quarterly for Past 2 Years

Southern Cross Venture Partners
Level 5, 80 Mount Street
North Sydney, NSW 2060
P.O. Box 1743
North Sydney Australia NSW 2059

Quarterly for Past 2 Years

TriplePoint Capital
2755 Sand Hill Road
Menlo Park, CA 94025

Monthly for Past 2 Years

Silicon Valley Bank
535 Fifth Avenue, Floor 27
New York, NY 10017

Monthly Until March, 2012

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21 . Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

B7 (Official Form 7) (04/13)

10

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Michael Chln c/o Mantara, Inc. 215 Park Avenue South, Suite 2001 New York, NY 10003	President & CEO	0%
Bob Christensen c/o Southern Cross Venture Partners 545 Queens Street (Level 9) Brisbane QLD 4000 Australia	Board Member	0%
Jim Smith c/o Mohr Davidow 3000 Sand Hill Road, 3-290 Menlo Park, CA 94025	Board Member	0%
Gerard Von Dolen Broadhaven Capital Partners 201 Broad Street Stamford, CT 06901	Board Member	0%
Matt Senecal c/o UBS 1285 Avenue of the Americas New York, NY 10019	Board Member	0%
Meghan Lyons c/o Mantara, Inc. 215 Park Avenue South New York, NY 10003	CFO/CAO	0%
CM Capital Investments Pty Ltd. Level 9, 545 Queen Street Brisbane QLD 4000 Australia	Shareholder	13.71%
Mohr Davidow 3000 Sand Hill Road, 3-290 Menlo Park, CA 94025	Shareholder	33.97%
Southern Cross Venture Partners Level 5, 80 Mount Street North Sydney, NSW 2060 Australia	Shareholder	21.35%
UBS 1285 Avenue of the Americas New York, NY 10019	Shareholder	1.16%
DBAH Capital Inc. c/o Deutsche Bank AG 60 Wall Street New York, NY 10005	Shareholder	9.62%
Bob Christensen c/o Southern Cross Venture Partners, Level 5, 80 Mount Street North Sydney, NSW 2060 Australia	Board Member	0%
UNX Companies c/o Broadhaven Capital Partners 201 Broad Street Stamford, CT 06901	Shareholder	16.36%

B7 (Official Form 7) (04/13)

11

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Michael Begun c/o CM Capital Investments Pty Ltd. Level 9, 545 Queen Street Brisbane QLD 4000 Australia	Former Board Member	09/13/2013
Charlie Susi UBS 1285 Avenue of the Americas New York, NY 10019	Former Board Member	
Richard Schenkman 5 Millers Crossing Tenafly, NJ 07670	Former Board Member	05/2013
Jose Marques c/o DBAH Capital Inc. Deutsche Bank AG 60 Wall Street New York, NY 10005	Former Board Member	10/14/2013
Robert Di Fazio 140 Franklin Street, #3C New York, NY 10013	Former Board Member	
David Gilbert 3 Wilmington Acres Court Emerald Hills, CA 94062	Former Board Member	03/03/2011
Bruce Fram c/o Mohr Davidow Ventures 3000 Sand Hill Road, 3-290 Menlo Park, CA 94025	Former Board Member	
Fred Meyer Attn: Judith Brown Trust 210 Beacon Street San Francisco, CA 94131	Former Board Member	
Bill Segal c/o Brat Family Trust 43 Quinn Street Brisbane Toowong Qld 4066 Australia	Former Board Member	

23 . Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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B7 (Official Form 7) (04/13)

12

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

B7 (Official Form 7) (04/13)

13

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 10/30/13

Signature



Michael Chin
President and Chief Executive Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Southern District of New York**

In re Mantara, Inc.

Debtor(s)

Case No. 13-13370(ALG)
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>227,000.00*</u>
Prior to the filing of this statement I have received	\$	<u>227,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was: * Includes for Lowenstein Sandler LLP Representation of UNX LLC

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

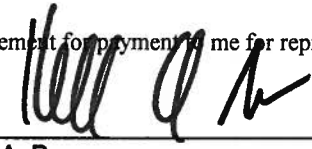
a. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 10/30/13


Kenneth A. Rosen
Lowenstein Sandler LLP
1251 Avenue of the Americas
17th Floor
New York, NY 10020
(212) 262-6700 Fax: (212) 262-7402

Schedule 3C		
Name of Creditor	Date of Payment	Amount
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	10/15/2012	\$ 9,781.33
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	10/31/2012	\$ 9,781.32
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	11/08/2012	\$ 4,386.08
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	11/15/2012	\$ 9,781.33
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	11/30/2012	\$ 9,781.32
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	12/14/2012	\$ 9,781.33
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	12/31/2012	\$ 9,781.32
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	01/15/2013	\$ 8,834.57
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	01/17/2013	\$ 16,221.03
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	01/25/2013	\$ 14,579.79
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	01/31/2013	\$ 8,834.57
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	02/27/2013	\$ 21,185.93
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	02/28/2013	\$ 9,338.51
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	02/28/2013	\$ 8,800.73
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	03/15/2013	\$ 8,853.94
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	03/28/2013	\$ 8,827.35
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	04/02/2013	\$ 46,749.95
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	04/15/2013	\$ 9,805.17
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	04/16/2013	\$ 22,675.56
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	04/30/2013	\$ 9,795.72
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	07/03/2013	\$ 9,501.82
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	07/03/2013	\$ 9,577.23
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	07/03/2013	\$ 9,577.22
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	07/03/2013	\$ 9,501.80
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	07/15/2013	\$ 9,723.92
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	07/31/2013	\$ 9,718.71
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	08/01/2013	\$ 14,820.21
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	08/28/2013	\$ 9,588.44
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	08/30/2013	\$ 9,459.61
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	09/13/2013	\$ 9,626.13
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	09/25/2013	\$ 13,478.63
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	09/30/2013	\$ 9,742.31
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	10/03/2013	\$ 1,980.55
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	10/15/2013	\$ 9,778.65
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	10/15/2013	\$ 77,272.82
Lyons, Meghan 216 S Broadway Nyack, NY 10960	10/15/2012	\$ 7,126.24
Lyons, Meghan 216 S Broadway Nyack, NY 10960	10/31/2012	\$ 6,872.23
Lyons, Meghan 216 S Broadway Nyack, NY 10960	11/15/2012	\$ 7,126.24
Lyons, Meghan 216 S Broadway Nyack, NY 10960	11/30/2012	\$ 6,872.24
Lyons, Meghan 216 S Broadway Nyack, NY 10960	12/14/2012	\$ 7,126.24
Lyons, Meghan 216 S Broadway Nyack, NY 10960	12/31/2012	\$ 6,872.23
Lyons, Meghan 216 S Broadway Nyack, NY 10960	01/15/2013	\$ 6,531.35
Lyons, Meghan 216 S Broadway Nyack, NY 10960	01/31/2013	\$ 6,328.07
Lyons, Meghan 216 S Broadway Nyack, NY 10960	02/28/2013	\$ 6,736.46
Lyons, Meghan 216 S Broadway Nyack, NY 10960	02/28/2013	\$ 6,326.39

Lyons, Meghan 216 S Broadway Nyack, NY 10960	03/15/2013	\$ 6,528.80
Lyons, Meghan 216 S Broadway Nyack, NY 10960	03/28/2013	\$ 6,304.03
Lyons, Meghan 216 S Broadway Nyack, NY 10960	04/15/2013	\$ 6,528.17
Lyons, Meghan 216 S Broadway Nyack, NY 10960	04/30/2013	\$ 6,304.02
Lyons, Meghan 216 S Broadway Nyack, NY 10960	05/15/2013	\$ 6,528.17
Lyons, Meghan 216 S Broadway Nyack, NY 10960	07/03/2013	\$ 6,502.75
Lyons, Meghan 216 S Broadway Nyack, NY 10960	07/03/2013	\$ 6,054.46
Lyons, Meghan 216 S Broadway Nyack, NY 10960	07/03/2013	\$ 6,859.76
Lyons, Meghan 216 S Broadway Nyack, NY 10960	07/15/2013	\$ 7,169.70
Lyons, Meghan 216 S Broadway Nyack, NY 10960	07/31/2013	\$ 6,926.47
Lyons, Meghan 216 S Broadway Nyack, NY 10960	08/28/2013	\$ 7,153.13
Lyons, Meghan 216 S Broadway Nyack, NY 10960	08/30/2013	\$ 6,727.92
Lyons, Meghan 216 S Broadway Nyack, NY 10960	09/13/2013	\$ 7,179.90
Lyons, Meghan 216 S Broadway Nyack, NY 10960	09/30/2013	\$ 6,940.57
Lyons, Meghan 216 S Broadway Nyack, NY 10960	10/15/2013	\$ 7,150.79
Lyons, Meghan 216 S Broadway Nyack, NY 10960	10/15/2013	\$ 26,412.95
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	10/15/2013	\$ 1,182.92
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	09/30/2013	\$ 5,817.44
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	09/13/2013	\$ 5,817.43
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	08/30/2013	\$ 5,768.97
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	08/28/2013	\$ 5,818.81
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	07/31/2013	\$ 5,591.53
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	07/15/2013	\$ 5,241.49
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	06/28/2013	\$ 5,241.48
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	06/14/2013	\$ 5,241.50
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	05/31/2013	\$ 5,247.52
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	05/15/2013	\$ 5,403.99
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	04/30/2013	\$ 5,312.30
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	04/15/2013	\$ 6,306.87
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	03/28/2013	\$ 4,280.84
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	03/15/2013	\$ 4,280.85
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	02/28/2013	\$ 4,280.86
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	02/15/2013	\$ 4,280.86
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	01/31/2013	\$ 4,280.85
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	01/15/2013	\$ 4,280.85
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	12/31/2012	\$ 4,414.74
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	12/14/2012	\$ 4,414.73
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	11/30/2012	\$ 4,414.75
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	11/15/2012	\$ 4,414.74
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	10/31/2012	\$ 4,414.73
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	10/15/2012	\$ 4,331.85
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	09/28/2012	\$ 4,459.84
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	09/14/2012	\$ 4,459.84
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	09/14/2012	\$ 2,094.68
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	08/08/2013	\$ 8,956.69
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	07/23/2013	\$ 901.48
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	06/03/2013	\$ 7,784.37

Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	02/26/2013	\$	10,468.13
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	02/25/2013	\$	7,440.24
Lister, Ian 55 W 26th St, Apt 12C New York, NY 10010	11/14/2012	\$	2,788.16
Arnold, David 123 Town Square Place #629 Jersey City, NJ 07310	01/31/2013	\$	5,777.13
Arnold, David 123 Town Square Place #629 Jersey City, NJ 07310	01/15/2013	\$	5,182.12
Arnold, David 123 Town Square Place #629 Jersey City, NJ 07310	12/31/2012	\$	5,659.14
Arnold, David 123 Town Square Place #629 Jersey City, NJ 07310	12/14/2012	\$	5,659.15
Arnold, David 123 Town Square Place #629 Jersey City, NJ 07310	11/30/2012	\$	5,659.14
Arnold, David 123 Town Square Place #629 Jersey City, NJ 07310	11/15/2012	\$	5,659.14
Arnold, David 123 Town Square Place #629 Jersey City, NJ 07310	10/31/2012	\$	5,659.14
Arnold, David 123 Town Square Place #629 Jersey City, NJ 07310	10/15/2012	\$	5,659.14
Arnold, David 123 Town Square Place #629 Jersey City, NJ 07310	09/28/2012	\$	5,669.77
Chin, Michael 203 Villa Drive Long Branch, NJ 07740	09/14/2012	\$	5,815.69